

IHI Whole System Measures 2.0

Lindsay Martin, MSPH IHI Faculty and Improvement Advisor

> North Carolina Institute of Medicine Task Force on Health Care Analytics January 18, 2017

One more measurement framework: Why now?

- WSM 1.0 developed in 2007...needed to be updated to reflect current thinking around system performance
 - New policy
 - New payment structures
 - New knowledge
- Need for rationalization
 - Measurement congestion
 - Too much complexity
- Expanded scope into the community
- Addition of "Joy in Work"

WSM 2.0 for Boards + Senior Leaders

- Health system leaders need a *small set of measures* that reflected a health system's <u>overall performance</u> on core dimensions of quality and reflected the <u>health of the</u> <u>population</u>, <u>the experience of the individual</u>, and the <u>cost per</u> <u>capita</u>.
- Push for view of expanded view accountability and influence beyond traditional inpatient and ambulatory view
- Designed for Board of Directors and Senior Leaders looking at whole system performance to inform strategy and link to operational measures that are actionable

Principles used

- Balance
- Parsimony
- Alignment
- Immediate Usefulness
- Consensus
- Adaptability

Methods used to develop WSM 2.0

- Development of subdomains (using the Triple Aim as a guide)
- Review of existing measure sets
- Modified Delphi method using iterative rounds of voting, measure discussion, and recommendation
- Additional consultations with IHI's Senior Fellows, executive leaders, and IHI's Scientific Advisory Group

P5

Domains

- Population Health Domain
 - Individual Health
 - Healthy Behaviors
 - Community Wellbeing and Health Equity
 - Workforce (of the health care system) Wellbeing
- Experience of Care Domain
 - Access
 - Prevention
 - Safety
 - Appropriateness and Effectiveness
 - Patient-Centeredness
- Per Capita Cost of Care Domain
 - Affordability
 - Socio-Fiscal Burden

Suggested Scope of Measures



Domains & Subdomains

Measures & Likely Scope

Health

- Individual wellbeing.....
- Healthy behaviors.....
- Community wellbeing and equity......
- Workforce wellbeing.....

Experience

- Access.....
- Prevention.....Safety.....
- Appropriateness & Effectiveness.....
- Patient-centeredness.....

Per Capita Cost

- Affordability.....
 Unmet healthcare needs (H,A,O,C)
- Societal Footprint.....
 Per capita healthcare expenditures (H,A,O,C)



1) E.g., long term care facilities, ambulatory surgery centers, retail clinics

http://www.ihi.org/resources/Pages/IHIWhitePapers/Whole-System-Measures-Compass-for-Health-System-Leaders.aspx

General health (H,A,O,C) Overweight/obesity (H,A,O,C) Optimal Lifestyle Metric (H,A,O) Social support (H,A,O,C) Disparities in infant mortality (H,A,C) Disparities in high school graduation rates (A,C) Job satisfaction (H,A,O)

Timely ambulatory care (A) Childhood immunizations (H,A,O,C) Hospital-acquired infections (H) Serious reportable events (H,A,O) Preventable hospitalizations (H,A,O) Hypertension control (H,A,O) Patient-clinician communication satisfaction (H,A,O)

Challenges

- Lack of adequate measures for subdomains
- Desire for clear, readily understandable composite measures:
- Resistance to include measures that are outside of the health care delivery system's control
- Broadening WSM's while retaining parsimony
- Measuring Joy in Work
- Needed vs available measures
- Frequency of data collection
- Outcomes vs process measures
- Identifying impactful measures of health equity
- Application to Specialty health care system

Discussion