

Carolinas HealthCare System

Medical Orders for Scope of Treatment Shared Decision Making for End-of-Life Care

Anthony J. Caprio, MD Medical Director, Division of Aging Department of Family Medicine Carolinas HealthCare System Charlotte, North Carolina

Reality of Living and Dying

- Life expectancy is increasing, but dying is inevitable
- Modern medical treatments can extend life in the setting of advanced illnesses
- There are still limits to medical treatments and trade-offs often exist (quantity vs. quality of life)
- Planning ahead can avoid crisis decision making and help protect your right to direct your own health care



Advance Directives

• Living Will

- written wishes about limiting life-prolonging medical treatments under specific circumstances (hypothetical future health states)
- Can not anticipate all circumstances

• Health Care Power of Attorney

- designate a spokesperson (surrogate) to act on your behalf for making medical decisions
- Surrogate may be unprepared to make decisions
- Documents may not be available when needed
- Do not immediately direct medical care



Medical Orders

- Instructions for health care providers about desired treatments
- Not Hypothetical, always "in effect"
- Treatment orders which immediately direct care
- Examples
 - Do Not Resuscitate (DNR) Order
 - Medical Orders for Scope of Treatment (MOST)

STOP DO <u>NOT</u> Resuscita	Check box if	no expiration
Patient's full name	RESUSCITAT	efforts at cardiopulmonary
medically indicated and c I have documented the ba NC General Statute 90-2		uired by the
G	Printed Name of Attending Physician	AROLIN
	City, State, Zip one Number (office) one Number (emergency) Do Not Cony Do Not Alter	dhha



Medical Orders for Scope of Treatment (MOST) form

A ST	Mits Disclosure of Medical Order	S	Patient's Last		Effective Date of Form
This is a Physi	Scope of Treatme	ent (MOST)			Form must be reviewed at least annually.
condition and treatment for t	wishes. Any section not com nat section. When the need hen contact physician.	pleted indicates full	Patient's First	Name, Middle Initial:	Patient's Date of Birth:
Section A Check One Box Only	CARDIOPULMONARY	n (CPR)	Do Not At	on has no pulse and ttempt <u>R</u> esuscitatio	
Section B Check One Bax Only	MEDICAL INTERVENT Full Scope of Treatme indicated, medical restmu Limited Additional In Do not use intubation or r Avoid intensive caro, Comfort Measures: K	FIONS: Person has p ent: Use intubation, advan- nt, IV fluids, etc.; also pri- tterventions: Use medic nechanical ventilation; als eep clean, warm and dry, pain and suffering. Use on	pulse and/or is need airway inter ovide comfort me ral treatment, IV f o provide comfor Use medication i cygen, suction and	ventions, mechanical ver asures. <u>Transfer to he</u> luids and cardiac monite t measures. <u>Transfer to</u> by any route, positioning a manual treatment of air	ospital if indicated. oring as indicated. o hospital if indicated. g, wound care and way obstruction as needed
Section C Check One Box Only	ANTIBIOTICS Antibiotics if life can be Determine use or limitat No Antibiotics (use other Other Instructions	tion of antibiotics when i			3
Section D Check One Box Only in Each Column	MEDICALLY ADMINIS physically feasible. IV fluids long-term if im IV fluids for a defined tr N fluids (provide oth Other bistructions	dicated ial period	8	ON: Offer oral flu Feeding tube long-ter Feeding tube for a del No feeding tube	m if indicated
Section E	AND AGREED TO BY:	Patient Parent or guardian if p Health care agent Legal guardian of the Attorney-in-fact with p health care decisions	person	parents and adult ch Majority of patient' adult siblings An individual with with the patient who	s reasonably available an established relationship b is acting in good faith and
Check The Appropriate Box	documented in medical			can reliably convey	
Check The Appropriate Box	Basis for order must be documented in medical record. or NP Name (Print):	Spouse MD/DO, PA, or NP	Signature (Ro	can reliably convey squired):	Phone #:
Check The Appropriate Box MD/DO, PA,	documented in medical record. or NP Name (Print): erson, Parent of Minor, Gu	Spouse MD/DO, PA, or NP pardian, Health Care		equired):	Phone #:
Check The Appropriate Box MD/DO, PA, 4 Signature of F Signature is fe Gignature is fe for agree that ad freatment pref locument refle f signed by a p expresentative.	documented in medical record. or NP Name (Print):	Sponse MD/DO, PA, or NP nardian, Health Care this form or on file) provided and significa- to the physician (MD es and indicates infor ences expressed must sonal representative s	e Agent, Spour nt thought has DO), physicia med consent. reflect patient	equired): se, or Other Person been given to life-pu in assistant, or nurse 's wishes as best und	Phone #: al Representative colonging measures. practitioner. This erstood by that

- Inform and empower patients to clearly state their end-of-life care wishes, and to authorize health care providers to carry out those wishes
- More than a Do Not Resuscitate order
- Options to receive or withhold other treatments
- Travels with patient (hospital, home, or nursing home)



MOST: 5 Sections

- A. Cardiopulmonary Resuscitation (CPR)
- B. Medical Interventions (Scope of Treatment)
 - Full Scope of Treatment
 - Limited Additional Interventions
 - Comfort Measures
- C. Antibiotics
- D. Medically Administered Fluids & Nutrition
- E. Physician and patient (or surrogate) signatures

No service and a service of the serv	Medical Orders	Patient's Last Name:	Effective Date of Form
	Scope of Treatment (MOST)		Form must be reviewe
condition and y treatment for th	cian Order Sheet based on the person's medical wishes. Any section not completed indicates fall hat section. When the need occurs, <u>first</u> follow <u>hen</u> contact physician.	Patient's First Name, Middle Initial:	at least annually. Patient's Date of Birth
Section A Check One Box Only	CARDIOPULMONARY RESUSCITATION CARDiopulmonary arrest, follow orders is	Do Not Attempt Resuscitation	
Section B Check One Box Only	MEDICAL INTERVENTIONS: Person has Paul Scope of Treatment: Use insubation, adv. indicated, medical treatment, IV fluids, etc.; also p indicated, medical treatment, IV fluids, etc.; also p indicated Additional Interventions: Use medi Do not use insubation or mechanical ventilation, al Avoid Intensive care. Comfort Measures: Keep clean, warm and dry other measures to releve pain and sufframe, Use o for constort. <u>Do not transfer to hospital</u> unlet Other Instructions	pulse and/or is breathing, meed airway interventions, mechanical ver- rovide comfort measures. Transfer to h cal treatment, IV fluids and cardiae monit to provide comfort measures. Transfer t . Use medication by any route, positionin vogen, suction and manual treatment of a	ospital if indicated. oring as indicated. o hospital if indicated. g, wound care and inway obstruction as needed
Section C Check One Box Only	ANTIBIOTICS Antibiotics if life can be prolonged. Determine use or limitation of antibiotics when No Antibiotics (use other measures to relieve sym Other Instructions		3
Section	MEDICALLY ADMINISTERED FLUIDS A	ND NUTRITION: Offer oral flu	uids and nutrition if
D Check One Box Only in Each Column	physically feasible. IV fluids long-term if indicated IV fluids for a defined trial period No IV fluids (provide other measures to ensure co Other Instructions	mfort) Feeding tube long-tee	
D Check One Box Only in	IV fluids long-term if indicated IV fluids for a defined trial period No IV fluids (provide other measures to ensure co Other bastrictions DISCUSSED WITH DISCUSSED WITH AND AGREED TO BY: Parent or guardiant if Basis for order must be beath care agent beath care decisions	milori) Feeding tube for a de No feeding tube No feeding tube Majority of patient partens and nable ci Majority of patient percon powers to make An individual with with the patient wh	fined trial period "s reasonably available hidden "s reasonably available r an established relationship o is acting in good faith an
D Check One Box Only in Each Coumn Section E Check The Appropriate Box	IV fluids long-term if indicated IV fluids for a defined trial period Ne IV fluids (provide other measures to ensure co Other Instructions DiscusseD WITH AND AGREED TO BY: Parent or guardiant if Basis for order must be Legal guardiant of the businested in medical businestic in medical Spouse Spouse	milori) Feeding tube for a de No feeding tube No feeding tube Majority of patient partens and nable ci Majority of patient percon powers to make An individual with with the patient wh	fined trial period
D Check One Box Only in Each Column Section E Check The Appropriate Box MD/DO, PA, or Signature of P Gignature is re Tagree that ade Treatment prefi document refle If signed by a p	IV fluids long-term if indicated IV fluids for a defined trial period Ne IV fluids (provide other measures to ensure co Other Instructions DiscusseD WITH AND AGREED TO BY: Parent or guardiant if Basis for order must be Legal guardiant of the businested in medical businestic in medical Spouse Spouse	mfort) Feeding tube for a de No feeding tube No feeding tube No feeding tube An indvistory of patient power to make power to make An indvistory of patient adult siblings on the patient site An indvistory of patient adult siblings on the patient site An indvistory of patient adult siblings on the patient site An indvistory of patient adult siblings on the patient site An indvistory of patient adult siblings on the patient site An indvistory of patient adult siblings on the patient site An indvistory of patient adult siblings on the patient site adult siblings adult site adult a	fined trial period 's reasonably available idden 's reasonably available ran established relationshig of a string in good faith au the wishes of the patient Phone #: nal Representative rolonging measures, practitioner. This lerstood by that

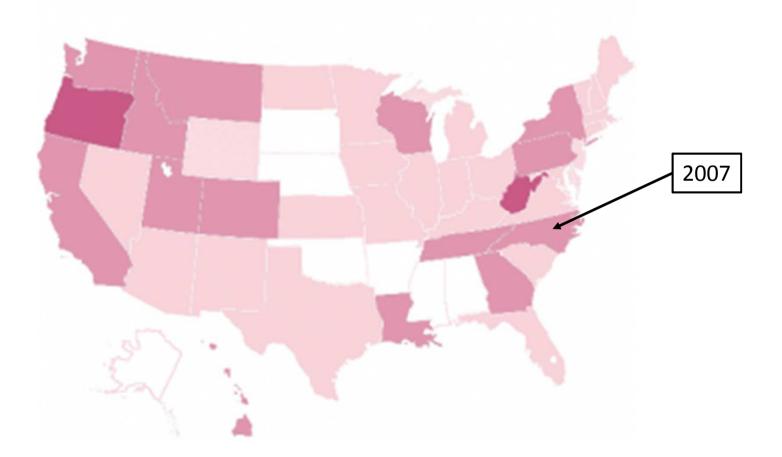


When to Consider the MOST Form

- Seriously ill, terminally ill, or patients with advanced chronic disease
- Patients whose life expectancy is less than one year
- Patients who want to convey more comprehensive choices about end-of-life care
- Generally not intended for healthy patients with a life expectancy of many years



Physician Orders for Life-Sustaining Treatment (POLST)

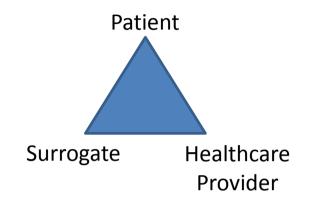




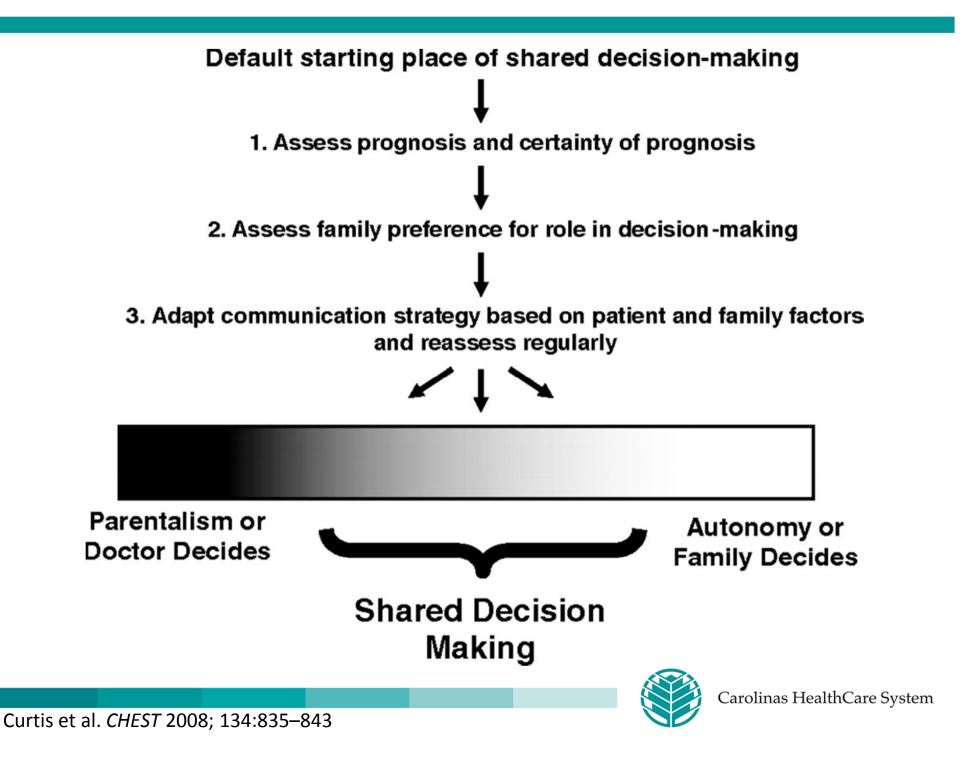


Shared Decision Making for End-of-Life Care

- 1) Elicit and prioritize goals of care
- 2) Discuss prognosis and uncertainty
- 3) Discuss <u>benefits</u> and <u>burdens</u> of treatments
- 4) Offer <u>recommendation</u> based on goals



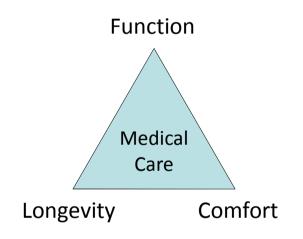




Goals of Care

- Goal-based Advance Care Planning
 - Patient-centered, dynamic
 - Discuss goals <u>before</u> treatments
 - Groundwork for current and future decisions
- Prioritizing goals
 - Prolongation of life (Longevity)
 - Maintenance of Function
 - Maximization of Comfort

Gillick, et al. *J Am Geriatr Soc* 1999;47:227-230. Gillick, MR. *Ann Intern Med* 1995;123:621-624. Gillick MR. *J Palliat Med* 2004;7:357-361.





Shared Decision Making

• Use goals to provide context

 You're saying that he would want to be kept as comfortable as possible and die peacefully. Not attempting to resuscitate him would be the best way to respect his wishes.

Healthcare provider offers recommendation based on goals

 From what you have told me about her goals and given her current illness, I would recommend a DNR order. Her likelihood of survival is low and CPR would add to her suffering.



POLST and Goals of Care

"[POLST] starts with a discussion of goals and then translates these goals into a series of medical orders. However, it's success depends on both the quality of patient-doctor communication and on a statewide system for communicating and honoring patient preferences."



Section B: MEDICAL INTERVENTIONS

and and	Medical Orders	Patient's Last Name:	Effective Date of Fo
	Scope of Treatment (MOST)		Form must be review
condition and treatment for th	cian Order Sheet based on the person's medical wishes. Any section not completed indicates full hat section. When the need occurs, <u>first</u> follow <u>hen</u> contact physician.	Patient's First Name, Middle Initial:	at least annually. Patient's Date of Bir
Section A Check One Box Only	CARDIOPULMONARY RESUSCITATIO	Do Not Attempt Resuscitatio	
Section B	MEDICAL INTERVENTIONS: Person ha Full Scope of Treatment: Use intubation, ad indicated, medical treatment, IV fluids, etc.; also Limited Additional Interventions: Use me	vanced airway interventions, mechanical ve provide comfort measures. Transfer to h	ospital if indicated.
Check One Bax Only	Do not use intubation or mechanical ventilation; Avoid intensive care. Confort Measures: Keep clean, warm and dr other measures to relieve pain and suffering. Use for comfort, <u>Do not transfer to hospital</u> unit Other Instructions.	also provide comfort measures. <u>Transfer b</u> y. Use medication by any route, positioning oxygen, suction and manual treatment of ai	o hospital if indicated g, wound care and rway obstruction as need
Section C	ANTIBIOTICS Antibiotics if life can be prolonged. Determine use or limitation of antibioties whe No Antibiotics (use other measures to releve sy		a se
Check One Box Only	Other Instructions	nponis).	11 A 12
Section D Check One Box Only in	MEDICALLY ADMINISTERED FLUIDS physically feasible. IV fluids long-term if indicated V fluids for a defined trial period No IV fluids (provide other measures to ensure c	Feeding tube long-ter	m if indicated
Each Column	Other Instructions	onnorty El rivercung tunc	Ma
Section E Check The Appropriate Box	DISCUSSED WITH Patient AND AGREED TO BY: Parent or guardian i Health care agent Legal guardian of d Antomey-in-fact wi health care decision record. Spouse	f patient is a minor parents and adult cl majority of patient adult siblings h power to make An individual with s with the patient whs	's reasonably available nildren 's reasonably available an established relationsh o is acting in good faith a the wishes of the patient
MD/DO, PA,		P Signature (Required):	Phone #:
(Signature is re I agree that ade	erson, Parent of Minor, Guardian, Health Cz quired and must either be on this form or on file quate information has been provided and signifi rences have been expressed to the physician (N est hose treatment preferences and indicates inf atlent representative, preferences expressed mus) cant thought has been given to life-p fD/DO), physician assistant, or nurse ormed consent.	rolonging measures. practitioner. This lerstood by that
document refle If signed by a p representative.	Contact information for personal representativ quired to sign this form to receive treatment.		

□ Full Scope of Treatment

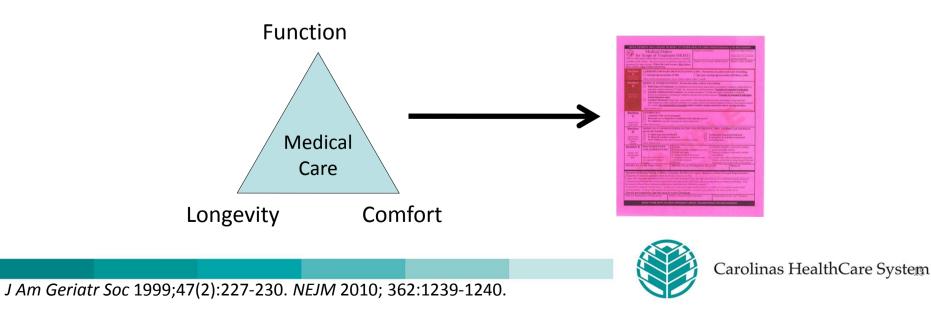
Limited Additional Interventions

Comfort Measures



Translating Goals into Orders

- 1) Longevity \rightarrow Full Scope of treatment
- 2) Function \rightarrow Limited Additional Interventions
- 3) Comfort → Comfort Measures



North Carolina MOST in Clinical Practice

- Survey and semi-structured interviews with 11 healthcare professionals at 2 North Carolina nursing homes
- MOST can be introduced by a variety of professionals at admission, care plan meetings, or change in status
- Starting point for discussions, encouraged discussion beyond cardiopulmonary resuscitation
- Clinicians often introduced treatment options in the context of patient preferences for future hospitalization
- Improves communication between physicians and patients/families



NC IOM Study: MOST Implementation

- Web-base survey of organizations representing North Carolina skilled nursing facilities, assisted living facilities, adult care homes, and hospital case managers/discharge planners
- 242 responses (31% were nursing homes)
 - ≽84% heard of MOST
 - ▶88% report honoring MOST
 - ≻45% use MOST
- Facilities received 3 complaints that care was delivered more aggressively than wishes expressed on MOST form, but no complaints about less aggressive care



MOST is . . .

• Optional

- Won't work for everyone
- Another instrument to help honor patient wishes

• Identifiable

Bright pink color

• Flexible

- Accept or reject medical treatments
- More than resuscitation preferences

• Portable

- Travels with the patient
- Directs care in a variety of settings

Medical Order

- Immediately directs care
- Discussed with health care provider

• Reviewed Regularly

- Changes in health status
- Admissions/discharges
- Changes in preferences

